

ARTS & CULTURE INITIATIVE

Year 2 Capacity Building +
General Operating Grant Training
June 2025



AS VOU arive...



• NAME, ORGANIZATION

ex. Yuki Numata Resnick, Community Foundation for Greater Buffalo

Introductions



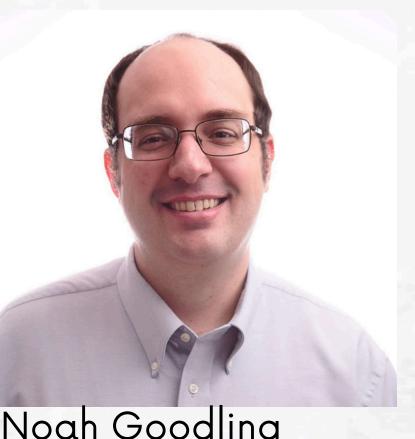
Yuki Numata Resnick



Naila Ansari



Linda Franke



Noah Goodling



Lynette Printup

Today's Agenda





- Nonprofit Lifecycles
- Capacity Building

*APPLICATION DETAILS & GUIDANCE

COHORT ACTIVITIES



SO That...

You feel equipped to write a strong application

We will have a shared understanding of capacity-building

We can establish and practice habits of transparency and communication

We can continue to build trust and relationship across the arts sector



GOT A GUESTION?

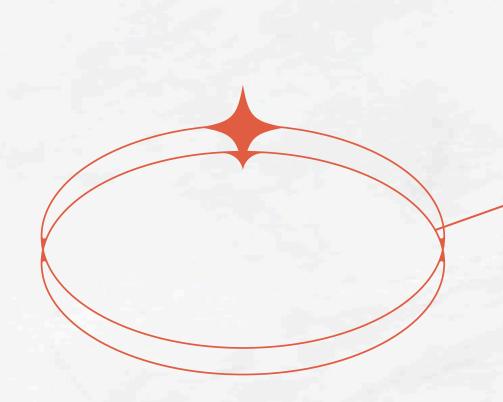
Send them directly in the chat box to Yuki.

We will take as many questions as possible at the end of the Training.

If we run out of time, please email me at yukinr@cfgb.org.

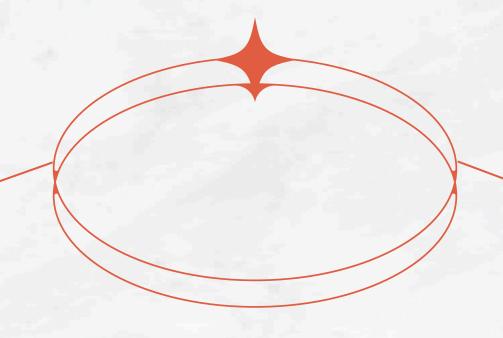


2025 GRANT OPPORTUNITIES



MICRO GRANT

for organizations that are volunteer-led or have less than 1 full-time staff member. This grant is to execute immediate programming.



CAPACITY BUILDING +

for organizations with at least 1 full-time (or 1 FTE) staff member to invest in its continued ability to strategically achieve its mission - now and into its future.



GENERAL OPERATING



for 2024 Capacity-Building + General Operating grantees.

More details available on Arts & Culture Initiative website

General Grant Info

- Exceptions may be made in rural counties with limited independent arts and culture orgs. Request an exception via email by August 29.
- \$500,000 OPERATING BUDGET IN THE MOST RECENTLY COMPLETED FISCAL YEAR.
- WHILE ORGS UNDERGOING SIGNIFICANT CAPITAL PROJECTS ARE ELIGIBLE TO APPLY, ORGS WITH FULLY ACTIVE PROGRAMMING WILL BE PRIORITIZED.
- THE 13 ORGS NAMED BY THE RALPH C. WILSON, JR. FOUNDATION RECEIVING DIRECT, YEARLY FUNDING ARE NOT ELIGIBLE.
- ORGS MUST "DO BUSINESS" IN 1 OR MORE OF THE 9 COUNTIES OF WESTERN NY.
- ORGS MUST HAVE 501(C)(3) STATUS OR FISCAL SPONSORSHIP.

 The fiscal sponsor does not have to meet the above criteria but the sponsored org does.

ELIGIBILITY



More details available on Arts & Culture Initiative website

ALL OTHER COUNTIES MONROE COUNTY ORGS **Application** Use RACF portal Use CFGB portal Portal RACF staff and external CFGB staff and external **Evaluation** evaluators evaluators **Grant Results** From RACF From CFGB **Notification Letter** Award Letter and From RACF From CFGB Check **Grant Reporting** To RACF To CFGB Yuki @ CFGB General inquiries: Yuki @ CFGB Questions Specific, logistical inquiries: Annette @ RACF

RACF

CFGB

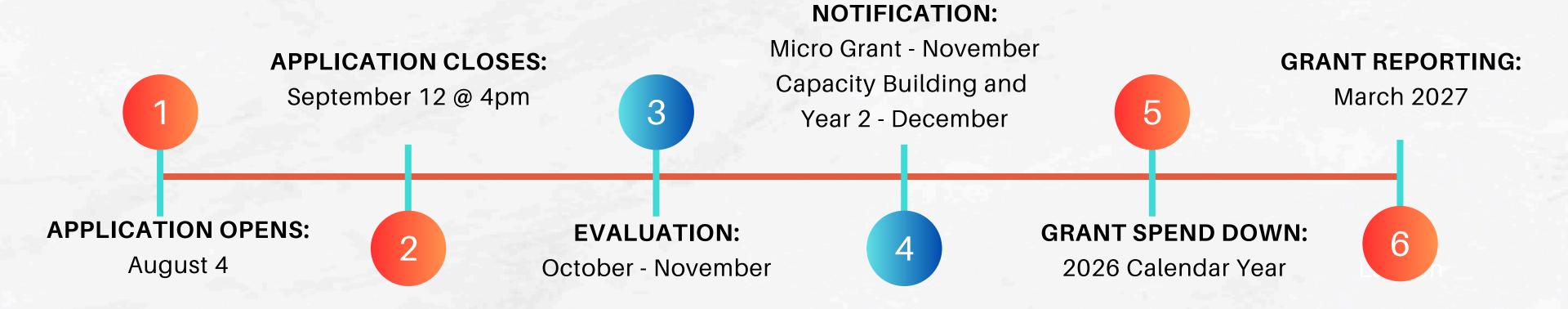


More details available on Arts & Culture Initiative website

TIMELINE

Grantee Responsibility

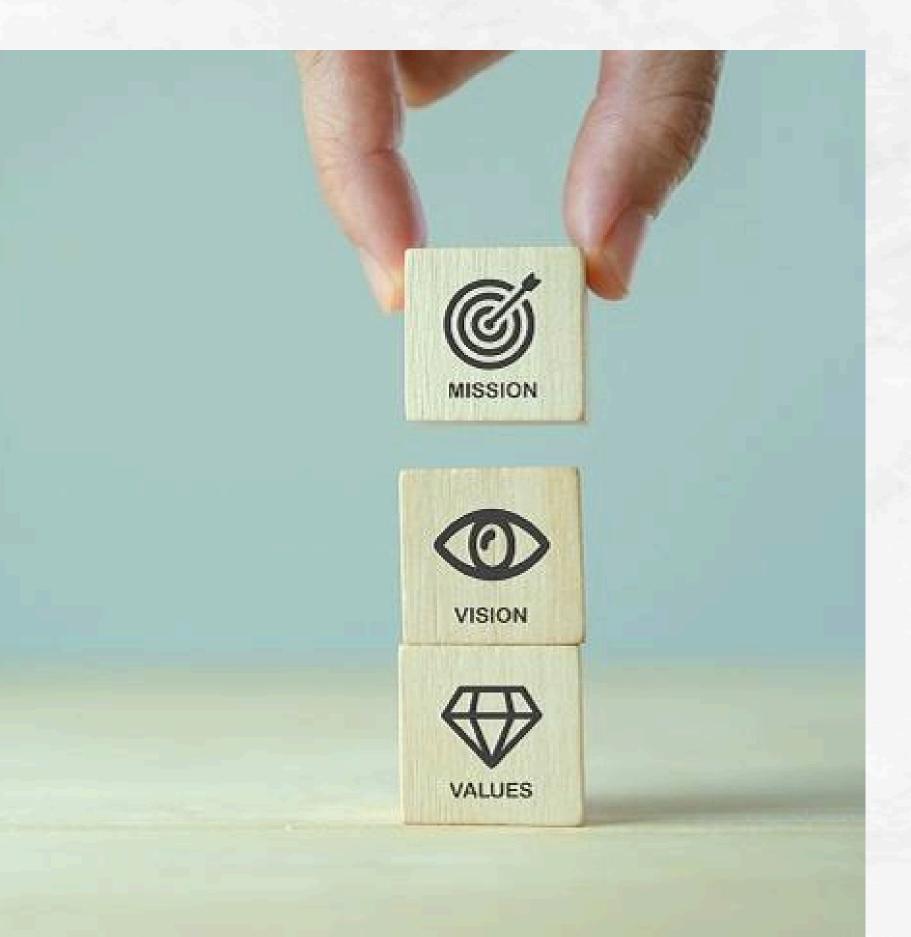
CFGB Responsibility



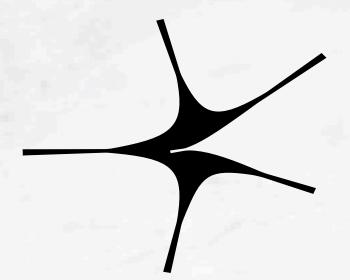
More details available on Arts & Culture Initiative website



Inspired by Karen Lee Spaulding



WISSION VISION VALUE



MISSION

WHY we exist and WHAT we do

VISION

What the community served will look like when the Mission is achieved

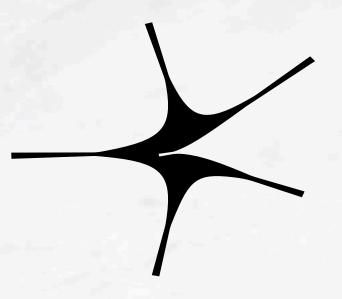
VALUE

What we believe in and HOW we do our work

Inspired by Karen Lee Spaulding



NONPROFIT CAPACITY



OUR DEFINITION:

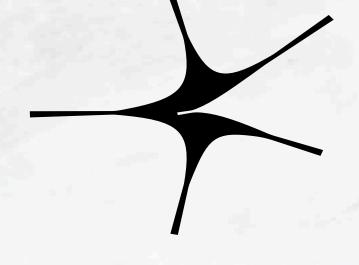
The continual investment in the ability of a nonprofit to strategically achieve its mission - now and into its future.

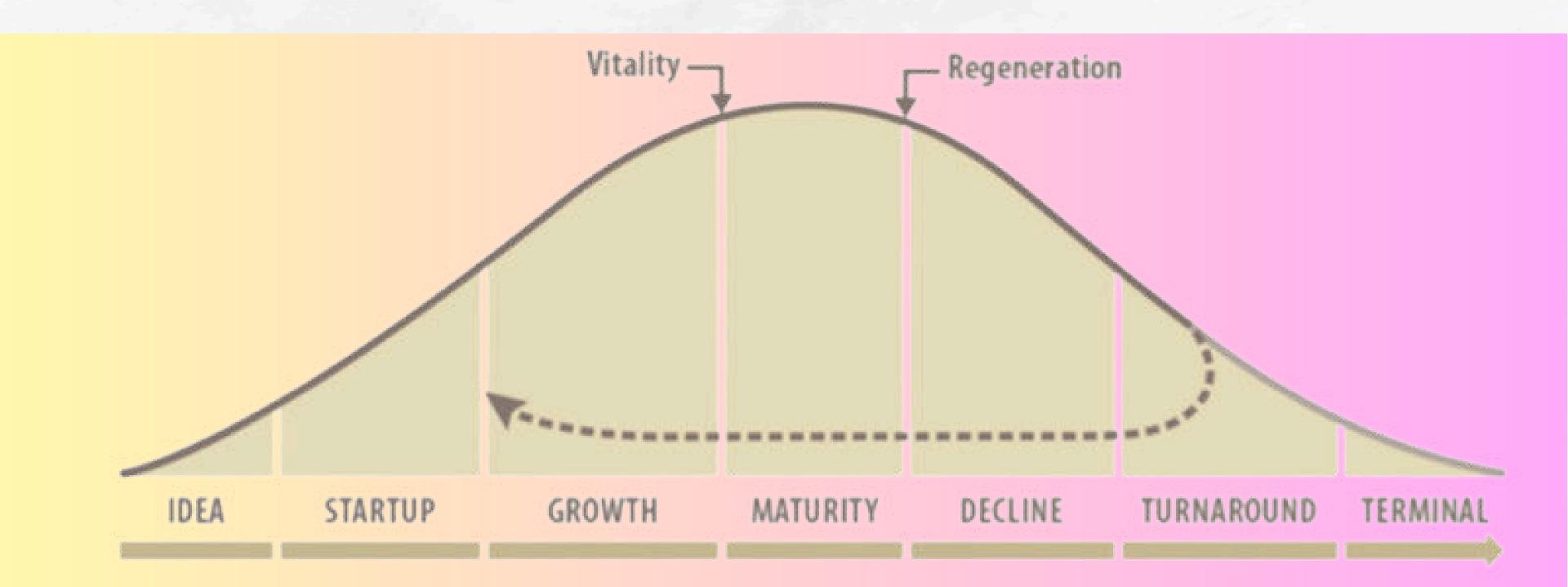
Building Capacity provides and strengthens the org foundation so that you can sustain and support your Programs and Mission.

Administrative Systems - efficiency, process Business Model - finances, revenue sources Governance - leadership, policies Management - efficiency, effectiveness, culture

Inspired by Karen Lee Spaulding

NONPROFIT LIFE CYCLE





adapted from Nonprofit Lifecycles, Susan Kenny Stevens



FOOD FOR THOUGHT



We'll provide a quick overview of each phase of the nonprofit life cycle, focusing mainly on Idea, Start-Up, and Growth.

Disclaimer: This is a lot of information to take in, especially if it's brand new to you. These slides will be posted online so you can refer back to it them.

As we walk through each phase, here are a some guiding questions:

- Are there parts of a phase that sound familiar to your org?
- Do you see your org fitting into one or more phases?
 Is there a particular detail of a phase that stands out to you as something you want to address through capacity building?

adapted from Nonprofit Lifecycles, Susan Kenny Stevens





Perceived community need sparks a founding idea or vision of what could be.

Program

• not yet defined, only the intense mandate to fill the identified gap

Administrative Systems

 minimal to no systems but may have some in-kind services, equipment, etc.

Business Model

 reliance on sweat equity, unless the originators have deep pockets or an "angel" supporter

Governance

 no Board yet, only supporters with a personal connection to the mission

Management

 originators are DO-ers with a commitment to the proposed purpose

adapted from Nonprofit Lifecycles, Susan Kenny Stevens



START-UP

The beginning stages of operation - energy and passion are at their highest! Systems generally take a backseat to program.

Program

- Simple, experimental
- Willingness to do almost anything to prove that services can and should exist
- Energy and dedication might take precedence over quality and protocols

Administrative Systems

• financial and admin systems are minimal

Business Model

- typically low budget, bootstrap operation unless there's an "angel" supporter
- Budget is the sole financial document

Governance

- first Board convened, members likely have personal connection to mission or founder
- Respect for founder may mean that members defer board decisions to founder/staff

- Leader is charismatic, a "spark-plug", and the group's most experienced person
- First staff wear many hats, live the mission with total enthusiasm

adapted from Nonprofit Lifecycles, Susan Kenny Stevens



GROWTH

Program opportunity and service demand exceed current systems and structural capabilities.

Program

 Program begins to understand its "edge" - what separates its programming from others

Administrative Systems

• Systems must now be improved in order to meet the growing demands of the program, including compliance, procedure and protocols

Business Model

- More sources of income create greater accounting complexities
- Introduction of additional financial tools like balance sheets and profit and loss documents

Governance

- Board moves beyond "friends", begins to recruit professionals with specific skills AND increased expectations for performance
- Board structure begins to appear

- Staff begin to feel exhaustion there's always something more to be done, there's not enough time and everything feels urgent
- First staff specialists are hired, may also require competitive compensation

adapted from Nonprofit Lifecycles, Susan Kenny Stevens



MATURE

The organization has a reputation for providing steady, relevant and vital services to the community. Operates with a solid organizational foundation and overall sense of security.

Program

- Well-organized, results-focused, and in touch with community needs
- Balance core programming while remaining imaginative and creative

Administrative Systems

• Org has systems, protocol, and procedure for routine program, board, and personnel matters

Business Model

- Multiple and well-balanced sources of income
- Accurate financial forecasts are made and deficits generally avoided
- Has some financial flexibility to at least partially self-fund new initiatives

Governance

- Board sets direction, is policy-oriented, and leaves management to the ED
 There is a plan for succession planning at the Board and staff level

- Executive leadership may be 2-3 generations away from founders
 Staff is seasoned and able to delegate
- ED inspires confidence in staff, Board, and community

adapted from Nonprofit Lifecycles, Susan Kenny Stevens



DECLINE

The organization makes decisions based on internal factors rather than external community needs, resulting in diminished community input and insufficient funds to cover operating expenses.

Program

- Status-quo, generally focused on taking pride in past achievements
- Programs are losing participants to others

Administrative Systems

• Systems might be antiquated, physical space may be deteriorating

Business Model

• Budgets are fixed-cost, expense heavy, with income projecting past experience rather than current reality

Governance

- Board is unaware that something is wrong... a new board member is generally the "whistle-blower", calling status quo into question
 Strategic plan may exist but is more focused on "what we want to do"
- instead of community need

- May feel trapped by commitment to the status quo, no matter how poorly it's working
- Organizational slippage is unseen, denied, or blamed on external factors

adapted from Nonprofit Lifecycles, Susan Kenny Stevens



TURNAROUND



TERMINAL

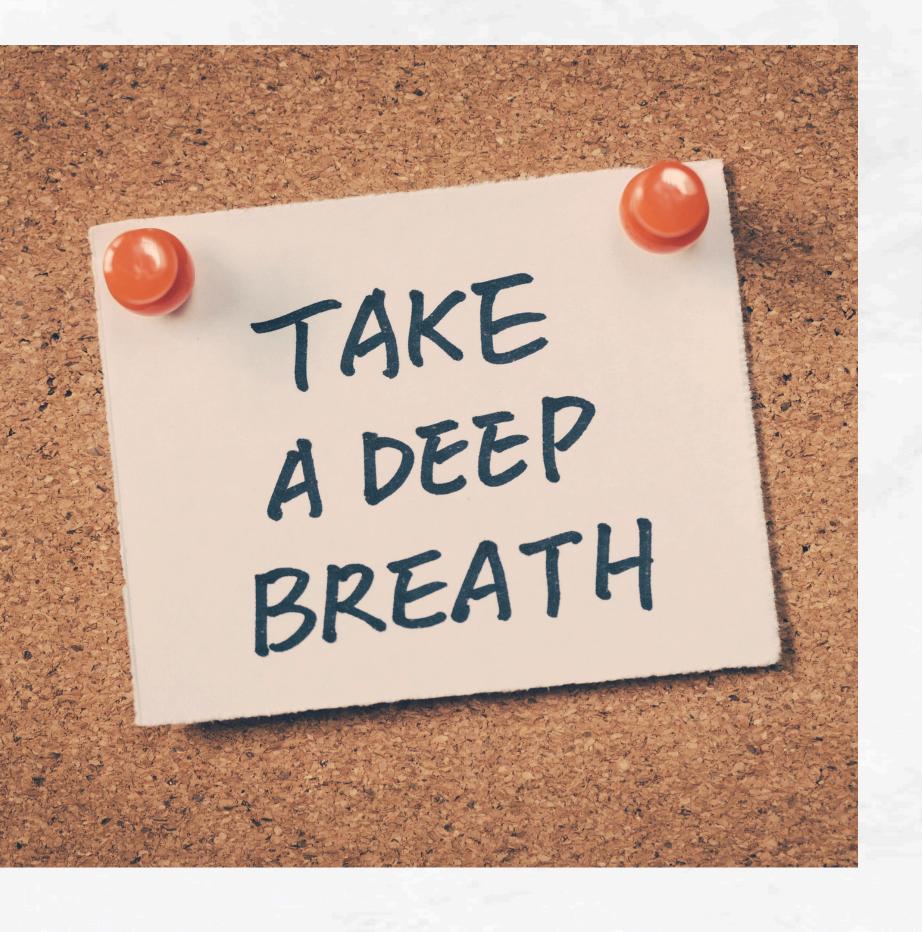
An organization accepts responsibility to cease operations in a manner respectful of its past.

Terminal stage can also be a strategic decision - going out of business with eyes wide open and with a positive sense of accomplishment. Circumstances might include:
a "limited life" gift with specific number of years in place
examples from the arts world where an artistic founder and board mutually

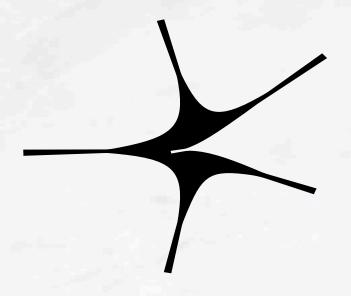
- plan to disband rather than continue upon founder retirement



Inspired by Karen Lee Spaulding



PHEW!



Inspired to learn more?

Visit NonprofitLifecycles.com





Inspired by Karen Lee Spaulding



BACK TO SOUTH CAPACITY

OUR DEFINITION:

The continual investment in the ability of a nonprofit to strategically achieve its mission - now and into its future.

FOOD FOR THOUGHT:

- What phase might your org be in? Are you straddling several phases? Are you firmly in one phase?
- Do you want to move toward another phase? If so, when might be the best time to start planning for that?
- Do you see ways capacity building can help you build stronger "table legs" so that you can move more easily?



Application Purpose

o To build upon the capacity-building work begun in 2025.

Strongest Applications

 Demonstrate learnings and strategic next steps as a result of the original capacity-building project.

What if We Had to Shift Direction?

Your original project may have naturally moved in a new direction as you began to work on it. The application provides you with the opportunity to explain this evolution and detail your revised plans moving forward.

Award Amount

\$10,000

Year 2 funding is not guaranteed for all 2024 Capacity-Building and General Operations grantees.

OVERVIEW



More details available on Arts & Culture Initiative website

NOTEWORTHY ITEMS I.E. READ IN DETAIL ON YOUR OWN TIME!

Accessing Your 2024 Application

- Log in to the grant portal
- Locate your 2024 application
- Click "Application Packet" to download

2025 Application

- Reflect on your learnings
- Help us understand how your Year 2 request is related to your 2025 capacity-building activities

Rubric

- Keep this open as you write your application
- Provides detailed understanding of what reviewers are looking for in each answer

2025 APPLICATION



More details available on Arts & Culture Initiative website



Zoom Meetings

4 meetings facilitated by external consultants

In-Person Gathering

At least 1 gathering in a centralized geographic location to the
 9 counties

2025 Feedback

- Feedback is encouraged and welcome at all times via your consultant or directly to Yuki
- o A survey will be offered to 2024 grantees at the end of this year
 - anonymous responses permitted for maximum transparency
- Feedback will inform 2026 cohort activities

2025 Grant Reporting

- Scheduled via Zoom for each cohort
- Micro Grant awardees will be invited
- Informal sharing out of 2024 Capacity-Building project and learnings

YEAR 2 COHORT INFO



More details available on Arts & Culture Initiative website

Brief Questionnaire

o Complete <u>questionnaire</u> BY MONDAY, JUNE 9

Review Agenda

• The day will be action-packed!

Pre-Event Preparation

- Review Agenda Details
- Preparation is minimal but there's some thinking to do ahead of time

Mapping

- Pilot project with the hope of including all arts orgs across Western NY
- Born out of needs expressed by the arts sector through
 June 2024 survey

JUNE 18 IN-PERSON GATHERING REMINDERS

Remeber our goals for today?

You feel equipped to write a strong application

**We will have a shared understanding of capacity-building

We can establish and practice habits of transparency and communication

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